



#### **Job Situation**

Working from home office, clients home and company office

#### **Weekly Hours of Work**

40

#### **Overtime**

As required

#### **Monthly Salary**

\$4,500

#### **Student Loan – Owing**

0

#### **Student Loan – Monthly Payment**

0

#### **Duties**

Plan financial business strategies. Analyse the use of business assets. Liaise with clients and suppliers.

#### **Prospects**

Financial Institutions. Mutual Fund Companies. Large Corporations.

#### **Job Title**

Financial Planner

#### **National Occupational Classification (NOC)**

1114

#### **Job Description**

As the job title clearly states, your job is to help people manage their finances. You need to help people meet their financial goals in the best way that they can. You help them manage their resources and their financial history to plan for a better future.

In general, financial planners may be hired to assist with any area of people's lives where they may require monetary advice. This can range from retirement and education savings plans, buying a home or other large purchases, or handling investments. However, you are focusing on insurance related issues.

This means that your main job is to organize and sell life insurance and other such policies. You need to interact with many different people to find the best policy to meet you client's needs. You want to get them the policy with the best coverage for the least amount of money. Some people have poor health or other related issues in their past making them harder to insure, it is your job to figure out a way to make this happen. It may be difficult and frustrating at times, but you always try your hardest and believe in your own abilities.

Your job is very important. We live in a materialistic world and people are very touchy about their money. You need to be very careful all of the time. If something were to go wrong, the finger of blame will be pointed at you. However you don't worry excessively about this. You know that you are good at your job; you have always been patient and diligent, and you always put lots of care and attention into your work.